

GRACE

Genius Resource Allocation & Corporate Excellence LLP

Company Profile

www.gracesolutions.co.in



About Us

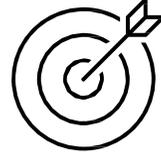


- **GRACE** Business Solutions is one of the leading providers of financial and business advisory, internal audit, statutory audit, corporate governance, & international taxation and regulatory services.
- Having a **global approach** in service delivery, we are respondent to clients' complex business challenges along with a broad range of services across industry sectors and national boundaries.
- GRACE has been set up by a group of energetic, open minded, highly skilled and motivated professionals who have gained experience from top companies and are extensively experienced in their chosen fields has providing a wide array of Accounting, Auditing, Assurance, Risk, Taxation and Business advisory services to various clients & their stake holders.



Our Vision

Turn knowledge into value for the benefit of client. To continually strive to achieve excellence, Identification of right source of finance with the financial institutions.

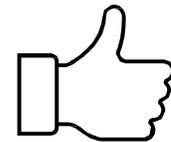


Our mission is to be a global corporate leader, wherein our services and expertise are cited as the examples of quality expertise.

Our Mission

We Believe In

Offering proactive services and delivering effective, reliable dependable advice maintaining the highest level of confidentiality & integrity. Delivering results within time frame maintaining the highest level of accuracy.





Our Core Competencies

Statutory Audits
Internal Audits

01

Company Formation &
Secretarial Compliance

06

Statutory
Certification

11

Forex Legal
Compliance

02

International Taxation
& Transfer Pricing

07

Regulatory
Compliance &
Representation

12

Business Setup in
India or Anywhere

03

Corporate Finance
And Banking

08

Costing and MIS
Development

13

Accounting &
Outsourcing Services

04

Payroll Processing
Outsourcing

09

Human Resources
Management

14

Systems Audit
IT Audits

05

Physical Verification of
Assets & Inventory

10

Strategic HR
Management

15



What We Serve

- The educational background, knowledge, training and exposure that our professional team possesses, make us a versatile professional team, capable of rendering a wide range of services to companies and businesses of all sizes & nature, other commercial and industrial organizations, small scale units, firms, etc.
- The firm offers a wide range of Services, Corporate Finance, Business Advisory, Secretarial & Corporate Law Services, and Audit & Assurance Accountancy and Managerial Consultancy to its clients from spectrum of industries, businesses.



Corporate Finance



Preparation of project reports for different purposes.



Support services for negotiation with financial institutions.



Providing the client with a road map for efficient performance.



Project report for bank finances in terms of Cash Credit, Term Loan etc.



Project reports for SME's and Start-ups.



Development of accounting and procedural manuals.



Preparation of quarterly information reports for banks.



Private Equity Capital/Long Term Debt/Preference Share Capital for suitable projects.



Training the client's personnel on various aspects of IFRS.



Audit & Assurance



Statutory Audit including Tax Audit & GST Audit.

Internal Audit & Concurrent Audit.

Management Audit and Operational Audit.

Special Investigation Audit.

Trust and Retention Audit.

Stock Audit.

Revenue Audit.

Cost Audit/Reviews.

System & Process Control Reviews.

Independent Technical Accounting Device.



Legal & Company Secretarial Support

Company Registration
(Private Limited Company,
Public Limited Company,
Section 8 Companies,
Dormant Company, One
Person Company)

ROC Filing

Registration of
Trust NGO &
Society

Authorized
Representation in
ROC, MCA, NCLT
Hearing

Foreign Company
New Offices

- Liaison Office
- Branch Office
- Project Office

Limited Liability
Partnership Formation
(New LLP Formation,
Conversion of Company/
Partnership Firm into
LLP).

Foreign Direct Investment
(Company/LLP Registration
for foreign Individuals,
Incorporation of
Subsidiaries).



Setting Up of Offshore Companies



- We have joined with legal firms worldwide to help our clients keen to set up Overseas Operations.
- In consultation with the overseas legal firms, we guide the clients in formulating small Tax efficient structures.
- We can successfully incorporated companies for our clients all over the world with our associated firms.



Indirect Tax Services



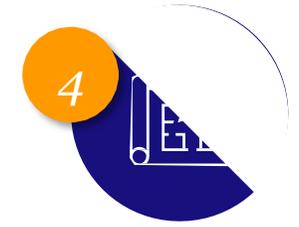
GST Registration Services.



Preparation of return of GST.



Tax Planning Strategy – Optimum use of Corporate Tax Incentives.



Implementing and Operating in the tax consolidation regime.



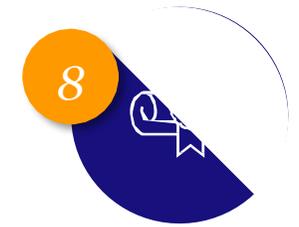
Advising the clients on the applicability of GST.



Determine GST liability on monthly/ quarterly/ annually basis as may be applicable.



Training the clients personnel on the various aspects of the Tax.



Opinions & Certification under Indirect Taxation.



Outsourcing of Accounting

Annual Financial Report Preparation.

Preparation of General & Special Purpose Statutory Accounts.

Processing Payroll.

Cash Management Reporting

Post-merger Consolidation of Accounts.

Budgeting & Cash Flow Planning.

Accounting System Reviews.

Financial Analysis.

Physical Verification of Stocks, Assets & Translation of Accounts.

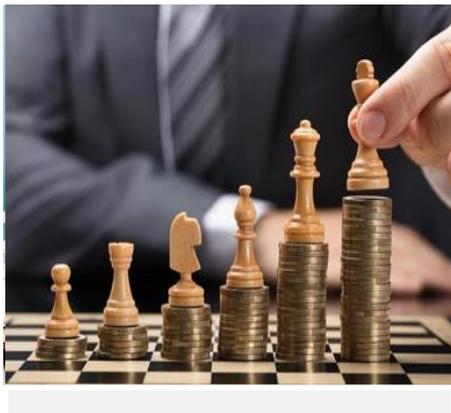
Continued Support & Assistance throughout the entire Audit Process.

Assistance in Assessing Going Concern & Impairment Calculations.

General Accounting Support, as required by Client.



Business Restructuring & Turnaround Financing



Fraud Investigation & Forensic Audit

Corporate Fraud Investigation Service

01

Consultation on Financial Fraud Security

02

Investigation Audits

03

Advisory in Anti Money Laundering

04

Cyber Security and Intelligence Services with Computer forensic investigations

05

Search in case of Embezzlement of Assets and Diversion of Funds

06

Valuation of businesses including partner and shareholder disputes

07

Assessment of claims related to loss of profit and earnings

08

Investigation and recommendations in professional negligence claims

09



Human Resources & Organizational Development



FEMA / FDI / FOREX Laws Compliance



Services Under Insolvency & Bankruptcy Code

>
Interim
Resolution
Professional

01

>
Resolution
Professional

02

>
Insolvency
Advisor

03

>
Representation
in Committee of
Creditors

04

>
Assistance in
Management
and
Administration of
Corporate
Debtor

05

>
Arranging of
Joint Ventures,
Acquisitions
and Mergers,
as part of
Resolution Plan

06



>
Voluntary
Liquidation of
any Corporate
Entity.

07

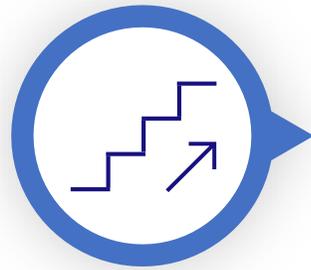
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Ancillary
services

08

- Managing the process under the IBC Support services & staff outsourcing
- Resolution Plan
- Bid Process Advisory
- Due Diligence, Background verification and related compliance
- Insolvency Claims management Transaction
- Audit



Business Advisory



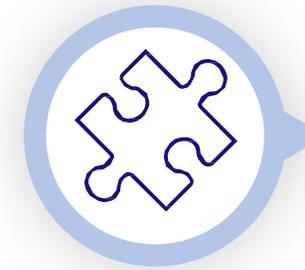
01.

Growth Planning.



02.

Succession Planning.



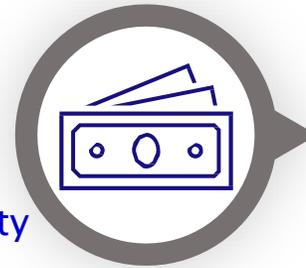
03.

Strategic Decision Appraisal.



04.

Risk, Uncertainty & Change Management Services



05.

Cash Flow Analysis, Forecasting & Budgeting Models.



06.

Strategic Decision Implementation - National and Global Platform.



07.

Strategic Decision Appraisal & Crafting Implementation Road Map.



08.

Setting up Liaison Office, Branch Office & Project Office.



09.

Forming Joint Venture Alliances & Limited Liability Partnership.



Secretarial & Corporate Legal Support

Liaison and co-ordinate with the Registrar and Share Transfer Agents, stock exchange, Depositories and the SEBI.

Statutory Certification under Company Law etc.

Preparation of the Status and Search Report from Registrar of Companies for Banks / Financial Institutions.

Procedural Compliance relating to Securities laws i.e. Stock Exchange / SEBI requirements.



Services for specific assignments like obtaining Central Government Approval, SEBI Approval, ROC Approval, Written opinion, Certification etc.

Mergers and Acquisitions (M&A) related to Sales of Private Companies, Acquisitions and Buyouts,
Divestitures, M&A Strategy & Due Diligence,



Statutory Certifications

Certification of financial books of accounts & financial statements.

Certification of statutory records & liabilities being maintained under Indian Companies Act, Income tax, Excise & Custom Act, and other applicable laws.

Certification for foreign remittance to foreign entity outside India.

Utilization certificates of various grants to NGO's, Statutory Bodies, Autonomous Bodies and Charitable Organizations

Certificates for claiming various deductions & exemption under various rules & regulation.

Net worth Certificates needed for the purpose of Bank finances, furnishing of Bank guarantee etc.

Certification for determining arm's length price under Transfer Pricing regulations, Exchange Control legislation for imports, remittances, ECB, D EOU, etc.



Who We Serve

Over these years of our initiation, we have established ourselves as a highly credible and reliable name among our clients, from individuals to big organizations, who always look upon us for their different needs. These clients are from private sector, public sector & joint under takings, MNCs and overseas bodies, associations and institutions and Banks & NBFCs.



Banks & Insurance



Education & Welfare



Others including NGOs



Information Technologies



Real Estate & Infrastructure



Logistic Industry



Consultancy Companies



Automobile & Ancillary Industry



Hospitality & Health Care Industry



Merchandise & Exporting Industry



What Our Clients Say About Us?

“Pragmatic, innovative, futuristic and best solutions, GRACE”

that's possible

“Great pleasure to work with GRACE- service oriented, responsive & terrific value add”.

“Exceptional service, great value and surprising insights.”

“Ground level, unique team.”

“Enjoyed working with GRACE, good learning experience, understand problems”

“Awesome learning, stable and solid value add”.



Our Clients



Fancy
Foods



DeepBlue
technology



BIGHOST
BIGHOST INDIA PRIVATE LIMITED



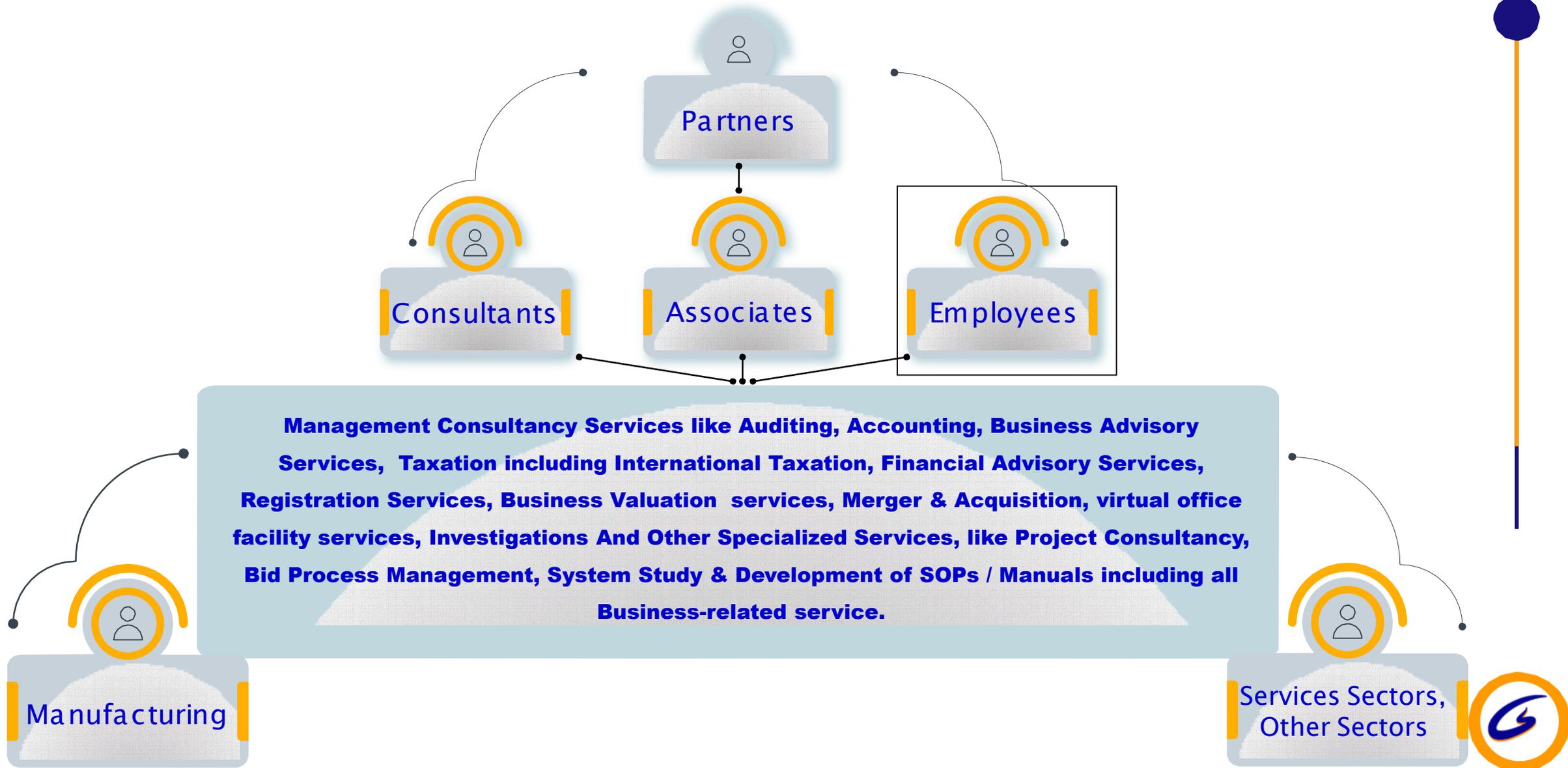
TALEXES



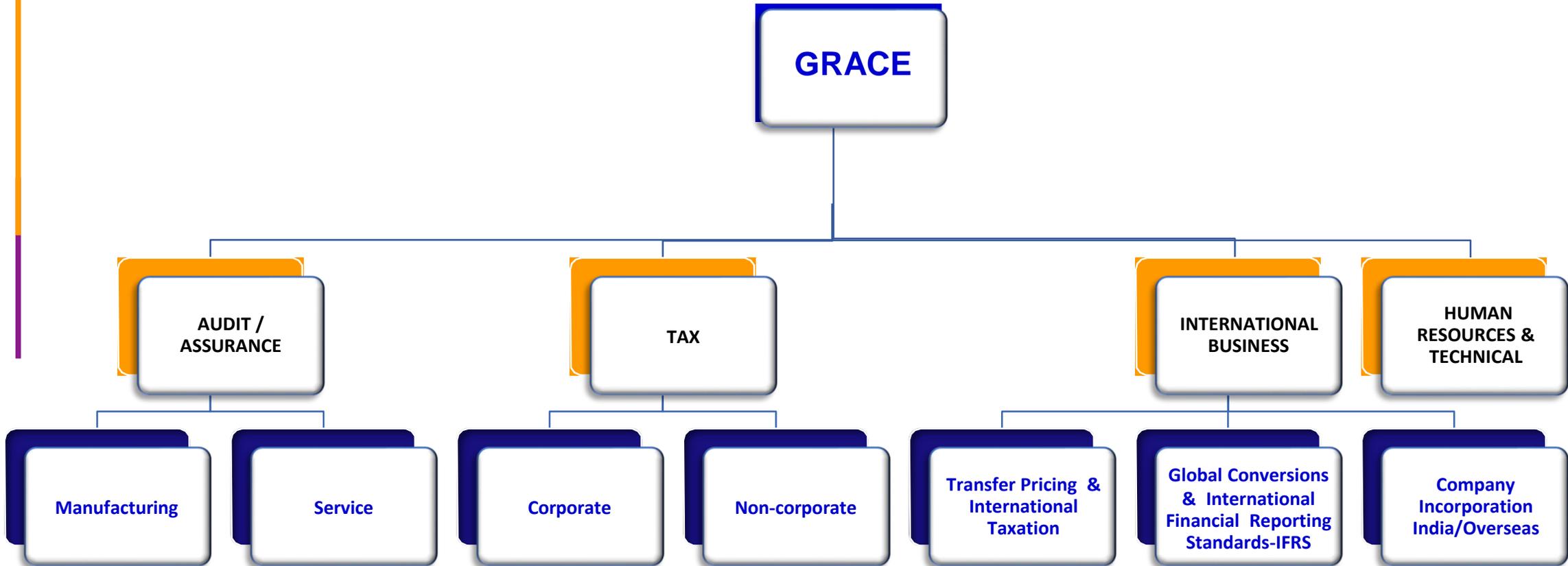
& many more...



GRACE - Structure



Divisional Chart



Team Credentials



- Our dedicated team comprises of the competent people with sharp insight and unique skill set.
- Our team of talented professionals with an unmatched breadth of experience, have a rich diversity of background and mindset towards every assignment. Our cross-functional team comprises of CAs, Business Analysts, Technical, Legal and IT Experts.
- Notwithstanding our diversity of skills, language, and culture, we share a common set of values and sense of purpose. We are professionals first and foremost, and are thus committed towards objectivity, quality and service of highest standard. The incisive knowledge and the extensive experience of our core team brings unmatched competence to support your company's business objectives.
- We also have associates and consultants with expertise in different professional areas like; Management Consultancy, Bank Audit, Corporate Advisory, Taxation & Company Incorporation, Risk Management, Company law etc. Members of our team are experts in handling different aspects of client's business.



Global Network & Affiliates

- GRACE is one of the global network of group of well-established firms of Auditors, Lawyers, CPAs, CAs, Tax and business consultants providing services to the companies and the people around the world, requiring right kind of blend in terms of knowledge, quality, insightful thinking as well as strong work ethics and thereby delivering exceptional solutions to their clients.
- GRACE currently has 15+ member firms throughout world and is continuing to broaden its coverage worldwide.
- So, wherever you are, and wherever you want to go, we are there to help you.



Global Affiliations and Partnerships



MindNerves Technology Services Pvt. Ltd., India



Oznetcorp Corporate Business Advisors, UAE



Wardeh Tech Co. Beirut, Lebanon



Hood & Co. LLC, Muscat, Oman



Tax Diva Consulting LLP, India



5G Intelligent Business, India



HME World Co. Cairo, Egypt



Pran Electricals, India



BigHost India Pvt. Ltd. Nasik, India



Contact Us

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